



In order to initiate your stock transfer, please complete this form and send it to your broker. Return a copy to ESHF, attention:

Carly Sanger
Director of Finance
Erie Shores Health Foundation
197 Talbot St. West, Suite 211
Leamington, ON N8H 1N8
W: 519-919-4314

Broker Name: _____

Broker Phone #: _____ Broker E-mail: _____

Electronic Transfer of Securities for Charitable Purposes

Transfer from:

Account #: _____ Account Name: _____

Donor's Name: _____

Securities to be Donated:

Company Name: _____ # of Shares: _____

CUSIP#: _____ Symbol: _____

Receiving Institution Information:

BMO NESBITT BURNS ACCOUNT TRANSFER DEPT.
250 Yonge Street 12th Floor
Toronto, ON M5B 2M8
Erie Shores Health Foundation
Account # 445-20779-12

Erie Shores Health Foundation - Hospice Account
Account #445-20784-15

Delivery Instructions:

FINS#: T009 DTC#: 5043 CUID: NTDI DEALER # : 9185 REP CODE: PCR
CONTACT: Marina Quattrociochi / Jade Ing
Tel: 519-258-1638 Email: marina.quattrociochi@nbpcd.com / jade.ing@nbpcd.com

Donor/Client:

Name: _____ Phone: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Signature: _____ Date: _____

Gift Designation:

- ☐ Top priorities of Erie Shores Health Foundation
- ☐ Specific fund or purpose: _____